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Your profitability guide for **Bol**



bol. / ZEOS / 71/2 TRADEBYTE

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Marketplace pulse





112 million

visits per month 13 million

10 million in NDL
3 million in BEL

active customers

6 million

active fashion customers

Business performance



€5.8 billion

GMV (2023)

~15%

year-over-year GMV growth in the fashion category

Marketplace pulse

Key figures



Over 700

brands on the platform

~20%

average fashion return rate

Platform focus



The #1

marketplace in the Benelux region Deeply embedded in the local culture with extremely high brand loyalty

Serves a broad audience with an extensive assortment of

- "almost anything" for
- "almost anybody"

Shopper spotlights

The Bol shopper profile



Demographics

Bol has a high share of male shoppers at 52%, which drives strong sales in basics and sets and contributes to a low return rate of ground 20%.

Behaviour

Shoppers have a highly emotional and trust-based relationship with the platform, having grown up with it since 1999, meaning the second generation is shopping on the platform now and it has a 100% penetration rate. These customers are accustomed to a fast, reliable, and seamless online shopping experience. Because the Netherlands is a compact country, customers have high expectations for next-day delivery.



Loyalty drivers

The primary drivers of loyalty are trust, reliable and speedy delivery, and responsive customer service.

Shopping habits

The customer journey in the Netherlands often begins on Bol. Shoppers are highly engaged during major sales events, such as the "Bol 10-daagse", a 10-day promotional period with significant discounts.



Profit playbook



Leverage Advertising via Bol (AvB)

Use Bol's advertising tools, like Sponsored Products, to increase visibility, tell your brand story, and drive sales. A new feature, "Branded Shelves", allows you to showcase your brand and key products directly on listing pages, boosting both brand awareness and conversion.

Price competitively

Use dynamic pricing to stay competitive. Pay attention to your "price stars" and aim for a minimum of four to qualify for inclusion in inspirational marketing campaigns.



Profit playbook

Utilise data and analytics

Regularly review your sales data, performance metrics, and customer behaviour to make informed decisions and identify areas for improvement.

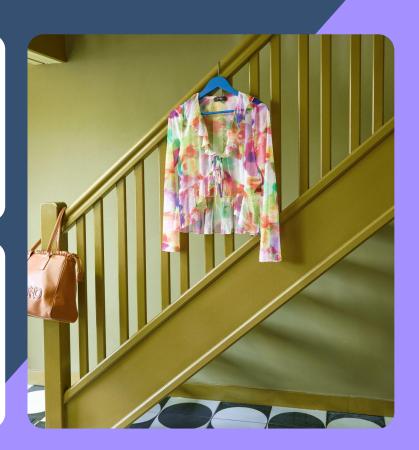
Engage with Bol's calendar

Don't rely solely on your own promotional schedule.
Participate in major Bol events like the **Bol 10-daagse** to capitalise on the massive traffic generated by the platform.



Don't set it and forget it

Active account management is crucial. Brands that invest time and effort in managing their presence see the best results.



Bol SLAs: Performance is everything



Bol SLAs: Performance is everything

Customer service



Sellers must provide customer support in English (calls) and Dutch (writing–Al accepted). The service must be reachable by phone on workdays from 9:00 to 17:00, and sellers must answer at least 90% of call attempts during these hours.

Strike system



Policy points



During your starting phase, you are measured based on reaching green KPIs during a maximum of 3 rounds of 100 orders. If your KPIs fall into the red, your account receives a strike, which remains for 22 weeks. Five strikes lead to a temporary store closure, and seven strikes result in account closure for at least a year.

Every seller starts with 100 policy points. Points are deducted for violations (e.g., selling counterfeit items, spamming customers) and are only refilled after one year. Reaching zero points results in a permanent closure of the seller account

From zero to live: Your launch checklist



Step 1: Meet the key requirements

Product ID:

Ensure all products have a GS1-registered FAN or ISBN.

Brand rights:

Your brand must be registered in the BOIP (Benelux Office for Intellectual Property).

Legal & tax:

You must have an EU entity and stock. A Dutch VAT number is only required to use the powerful Logistics via Bol (LvB) service.

Safety & compliance:

Products must comply with EU safety standards like GPSR.

From zero to live: Your launch checklist

Step 2: Choose your integration path

Bol requires sellers to connect via a certified integrator like **Tradebyte** to ensure a smooth technical setup.



Step 3: Choose your logistics set-up

Sel	ler-ful	filled:
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You manage your own warehouse, shipping, and customer service.

Logistics via Bol:

You can outsource your fulfilment to Bol using Logistics via Bol (LvB) or you can leverage ZEOS' multichannel fulfilment strengths. They handle storage, packing, shipping, and customer service related to delivery, which significantly increases your chances of winning the <u>Buv Box</u>.

Third-party fulfilment:

Use a logistics partner like **ZEOS** to manage a unified stock pool for Bol and other channels.

From zero to live: your launch checklist

Step 4: Onboard your products

- High-quality content:
- Upload your product data with a focus on creating rich, informative, and compelling content in Dutch.
- Identify opportunities:
 - Use Bol's "White and Grey Spots" reports in the partner platform to find products with high customer demand but low availability.



Step 5: Plan your launch and growth strategy **Budget for ads:** Plan to use **Advertising via Bol (AvB)** from day one to build momentum and visibility. Plan promotions: Align your marketing calendar with Bol's key promotional events to maximise your reach. **Monitor performance:** Dedicate resources to monitor your KPIs, analyse sales data, and continuously optimise your strategy.